

# FRANCIS & BINNIE

lawyers

FAMILY LAW /DEFACTO

## GENERAL PROPERTY SETTLEMENT INFORMATION

Date: .....

CLIENT DETAILS		
Name		Date & Place of Birth
Present Address		Present Occupation

SPOUSE DETAILS		
Spouses Name		Spouse's Date & Place of Birth
Present Address		
Telephone		
Spouse's Present Occupation & Name and address of employer & Telephone		
Name of Spouse's Lawyer (if any)		

CHILDREN'S DETAILS		
Names of Children	Dates of Birth	Where living

EDUCATION, EMPLOYMENT SKILLS	
What level of education does each party currently have?	
CLIENT	
SPOUSE	
What level of education did each party have at the time the parties were married?	
CLIENT	
SPOUSE	
Did either party help finance the other's education?	
If so, who?	
How?	
To what extent?	
If Client unemployed, date of last employment?	
Salary	\$
Employer	

Occupation	
Describe Spouse's employment skills or job training?	
Does Client wish to pursue an education or job training?	
If so, in what field of study or program?	
How long will it take to complete the field of study or program?	
What is the estimated expense to complete the study or program?	

Employment/occupational status: *(list last three addresses of employment, name of employer, dates of employment)*

CLIENT	SPOUSE
(a)	(a)
(b)	(b)
(c)	(c)

What kind of work has each person done during most of their working life, including kind of business or industry?

PRESENT FAMILY INCOME		
	Yours	Your Spouse
Occupation		
Employer's Name		
Name of Business (if self employed)		
Salary or wages (before Tax), commissions, bonuses overtimes, dividends & interest, rent board. Sources of income if known	<b>For the last YEAR ended 30<sup>th</sup> June</b>	<b>CURRENT WEEKLY</b>

PAST ASSETS AND INCOME	
Have you or your Spouse ever received <i>(circle answer)</i>	
Worker's compensation?	Yes/No - If yes Give Description eg. For car accident, How Much, and who was the money used.
An Inheritance?	Yes/No When, from whom & what amounts, what happened & how was the money utilised?
A gift of money?	Yes/No When, from whom and what amounts, what happened & how was the money utilised.

**ASSETS AND DEBTS brought into Relationship by your Spouse**

List your spouse's ASSETS and DEBTS at the beginning of your cohabitation (*dated* \_\_\_\_\_). **SPOUSE'S ASSETS** at \_\_\_\_\_ (Date).

<i>Description</i>	<i>Where is asset now?</i>	<i>Value at beginning of relationship</i>	<i>Basis of valuation</i>

**TOTAL GROSS VALUE OF SPOUSE'S ASSETS** at beginning of relationship \$ \_\_\_\_\_

**SPOUSE'S DEBTS** in \_\_\_\_\_ (Date).

<i>Description</i>	<i>What happened to this debt? Who paid it off?</i>	<i>Amount of debt at beginning of relationship</i>

**SPOUSE'S TOTAL DEBTS** at beginning of relationship \$ \_\_\_\_\_

**SPOUSE'S NET ASSETS** at beginning of relationship \$ \_\_\_\_\_

**ASSETS AND DEBTS brought into the relationship by YOU**

List your ASSETS and DEBTS at the beginning of your cohabitation (*dated* \_\_\_\_\_). **MY ASSETS** at \_\_\_\_\_ (Date).

<i>Description</i>	<i>Where is asset now?</i>	<i>Value at beginning of relationship</i>	<i>Basis of valuation</i>

**TOTAL GROSS VALUE OF MY ASSETS** at beginning of relationship \$ \_\_\_\_\_

**MY DEBTS** in \_\_\_\_\_ (Date).

<i>Description</i>	<i>What happened to this debt? Who paid it off?</i>	<i>Amount of debt at beginning of relationship</i>

**MY TOTAL DEBTS** at beginning of relationship \$ \_\_\_\_\_

**MY NET ASSETS** at beginning of relationship \$ \_\_\_\_\_

